

Reference for Shareholders

Financial Calendar for 2019

2018 Annual Results	To be announced on 29 March 2019
2018 Annual Report	To be printed and dispatched to H-Share Holders in late April 2019
2018 Annual General Meeting	To be held on 17 May 2019
2019 Interim Results	To be announced no later than 30 August 2019

Annual General Meeting

The Bank's 2018 Annual General Meeting is scheduled to be held in Beijing and Hong Kong, China at 9:30 a.m. on Friday, 17 May 2019.

Dividends on Ordinary Shares

The Board of Directors recommended a final dividend on ordinary shares of RMB0.184 per share (before tax), subject to the approval of shareholders at the 2018 Annual General Meeting.

Securities Information

Listing and Trading

The Bank's ordinary shares were listed on the Hong Kong Stock Exchange and SSE on 1 June and 5 July 2006 respectively.

The Bank's Offshore Preference Shares were listed on the Hong Kong Stock Exchange on 24 October 2014. The Domestic Preference Shares (First Tranche) were traded on the Comprehensive Business Platform of SSE on 8 December 2014. The Domestic Preference Shares (Second Tranche) were traded on the Comprehensive Business Platform of SSE on 31 March 2015.

Ordinary Shares

Issued shares: 294,387,791,241 shares (as at 31 December 2018)

Including:

A Share: 210,765,514,846 shares

H Share: 83,622,276,395 shares

Preference Shares

Issued shares: 999,400,000 shares (as at 31 December 2018)

Including:

Domestic Preference Share: 600,000,000 shares

Offshore Preference Share: 399,400,000 shares

Market Capitalisation

As at the last trading day of 2018 (28 December for A Shares and 31 December for H Shares), the Bank's market capitalisation was RMB1,008.516 billion (based on the closing price of A Shares on 28 December 2018 and H Shares on 31 December 2018, and the exchange rate of HKD100 = RMB87.62 as published by the SAFE on 28 December 2018).

Reference for Shareholders

Securities Price

A Share	Closing price on 28 December 2018 RMB3.61	Highest trading price in the year RMB4.87	Lowest trading price in the year RMB3.42
H Share	Closing price on 31 December 2018 HKD3.38	Highest trading price in the year HKD4.96	Lowest trading price in the year HKD3.20

Securities Code

A Share

Stock Name	中國銀行
Shanghai Stock Exchange	601988
Reuters	601988.SS
Bloomberg	601988 CH

H Share

Stock Name	Bank of China
Hong Kong Stock Exchange	3988
Reuters	3988.HK
Bloomberg	3988 HK

Domestic Preference Share (First Tranche)

Stock Name	中行優1
Shanghai Stock Exchange	360002
Bloomberg	EK6323670

Domestic Preference Share (Second Tranche)

Stock Name	中行優2
Shanghai Stock Exchange	360010
Bloomberg	EK8196546

Offshore Preference Share

Stock Name	BOC 2014 PREF
Hong Kong Stock Exchange	4601
Reuters	4601.HK
Bloomberg	EK5371647

Shareholder Enquiry

If a shareholder wishes to enquire about share transfers, changes of name or address, or loss of share certificates, or to receive other information concerning the shares held, please write to the following address:

A Share

Shanghai Branch of China Securities Depository and Clearing Corporation Limited
3/F, China Insurance Building,
166 East Lujiazui Road,
Pudong New Area, Shanghai
Telephone: (86) 21-3887 4800

H Share

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong
Telephone: (852) 2862 8555
Facsimile: (852) 2865 0990

Domestic Preference Share

Shanghai Branch of China Securities Depository and Clearing Corporation Limited
3/F, China Insurance Building,
166 East Lujiazui Road,
Pudong New Area, Shanghai
Telephone: (86) 21-3887 4800

Credit Rating (Long Term, Foreign Currency)

Standard & Poor's Ratings Services:	A
Moody's Investors Service:	A1
Fitch Ratings:	A
Rating and Investment Information, Inc.:	A
Dagong Global Credit Rating Co., Ltd. (RMB):	AAA

Index Constituents

Hang Seng Index	Dow Jones Index Series
Hang Seng China H-Financial Index	S&P Index Series
Hang Seng China Enterprises Index	Bloomberg Index Series
Hang Seng Composite Index (HSCI) Series	FTSE Index Series
Hang Seng Corporate Sustainability Index Series	Shanghai Stock Exchange Index Series
MSCI Index Series	CSI Index Series

Investor Enquiry

Investor Relations Team, Board Secretariat, Bank of China Limited
8/F, Bank of China Building, No. 1 Fuxingmen Nei Dajie, Beijing, China
Telephone: (86) 10-6659 2638
Facsimile: (86) 10-6659 4568
E-mail: ir@bankofchina.com

Other Information

You may write to the Bank's H-Share Registrar, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) to request the annual report prepared under IFRS or visit the Bank's office address for copies prepared under CAS. The Chinese and/or English versions of the annual report are also available on the following websites: www.boc.cn, www.sse.com.cn and www.hkexnews.hk.

Should you have any queries about how to obtain copies of this annual report or access the document on the Bank's website, please call the Bank's H-Share Registrar at (852) 2862 8688 or the Bank's hotlines at (86) 10-6659 2638.