

## Bank of China (Canada)

Capital Disclosure as at December 31<sup>st</sup>, 2013

(Amounts in thousands of Canadian dollars, except percentages)

		All-in	Transitional
Common Equity Tier 1 capital: instruments and reserves			
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	115,230	
2	Retained earnings	34,433	
3	Accumulated other comprehensive income (and other reserves)	14	
29	Common Equity Tier 1 capital (CET1)	149,677	149,677
45	Tier 1 capital (T1 = CET1 + AT1)	149,677	149,677
Tier 2 capital: instruments and provisions			
47	<i>Directly issued capital instruments subject to phase out from Tier 2</i>	40,000	
51	Tier 2 capital before regulatory adjustments	40,000	
Tier 2 capital: regulatory adjustments			
57	Total regulatory adjustments to Tier 2 capital	-8,000	
58	Tier 2 capital (T2)	32,000	
59	Total capital (TC = T1 + T2)	181,677	181,677
60	Total risk-weighted assets	1,044,669	1,044,669
Capital ratios			
61	Common Equity Tier 1 (as a percentage of risk weighted assets)	14.33%	14.33%
62	Tier 1 (as a percentage of risk weighted assets)	14.33%	14.33%
63	Total capital (as a percentage of risk weighted assets)	17.39%	17.39%
OSFI all-in target			
69	Common Equity Tier 1 capital all-in target ratio	7%	
70	Tier 1 capital all-in target ratio	8.50%	
71	Total capital all-in target ratio	10.50%	
<i>Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)</i>			
84	<i>Current cap on T2 instruments subject to phase out arrangements</i>	80%	