

# Reference for Shareholders

## Financial Calendar for 2019

2019 Annual Results	To be announced on 27 March 2020
2019 Annual Report	To be printed and dispatched to H-Share Holders in late April 2020
2019 Annual General Meeting	To be held on 30 June 2020
2020 Interim Results	To be announced no later than 30 August 2020

## Annual General Meeting

The Bank's 2019 Annual General Meeting is scheduled to be held at 9:30 a.m. on Tuesday, 30 June 2020.

## Dividends on Ordinary Shares

The Board of Directors recommended a final dividend on ordinary shares for 2019 of RMB1.91 per ten shares (before tax), subject to the approval of shareholders at the 2019 Annual General Meeting.

## Securities Information

### Listing and Trading

The Bank's ordinary shares were listed on the Hong Kong Stock Exchange and SSE on 1 June and 5 July 2006 respectively.

The Domestic Preference Shares (First Tranche) were traded on the Comprehensive Business Platform of SSE on 8 December 2014. The Domestic Preference Shares (Second Tranche) were traded on the Comprehensive Business Platform of SSE on 31 March 2015. The Domestic Preference Shares (Third Tranche) were traded on the Comprehensive Business Platform of SSE on 17 July 2019. The Domestic Preference Shares (Fourth Tranche) were traded on the Comprehensive Business Platform of SSE on 17 September 2019. The Offshore Preference Shares (Second Tranche) were listed on the Hong Kong Stock Exchange on 5 March 2020.

## Ordinary Shares

Issued shares:	294,387,791,241	shares
Including:		
A Share:	210,765,514,846	shares
H Share:	83,622,276,395	shares

## Preference Shares

Issued shares:	1,797,865,300	shares
Including:		
Domestic Preference Share:	1,600,000,000	shares
Offshore Preference Share:	197,865,300	shares

## Market Capitalisation

As at the last trading day of 2019 (31 December), the Bank's market capitalisation was RMB1,027.166 billion (based on the closing price of A Shares and H Shares on 31 December 2019, and the exchange rate of HKD100 = RMB89.578 as published by the SAFE on 31 December 2019).

## Reference for Shareholders

### Securities Price

A Share	Closing price on 31 December 2019 RMB3.69	Highest trading price in the year RMB4.06	Lowest trading price in the year RMB3.49
H Share	Closing price on 31 December 2019 HKD3.33	Highest trading price in the year HKD3.84	Lowest trading price in the year HKD2.91

### Securities Code

#### A Share

Stock Name	中國銀行
Shanghai Stock Exchange	601988
Reuters	601988.SS
Bloomberg	601988 CH

#### H Share

Stock Name	Bank of China
Hong Kong Stock Exchange	3988
Reuters	3988.HK
Bloomberg	3988 HK

#### Domestic Preference Share (First Tranche)

Stock Name	中行優1
Shanghai Stock Exchange	360002
Bloomberg	EK6323670

#### Domestic Preference Share (Second Tranche)

Stock Name	中行優2
Shanghai Stock Exchange	360010
Bloomberg	EK8196546

#### Domestic Preference Share (Third Tranche)

Stock Name	中行優3
Shanghai Stock Exchange	360033
Bloomberg	AZ8714182

#### Domestic Preference Share (Fourth Tranche)

Stock Name	中行優4
Shanghai Stock Exchange	360035
Bloomberg	ZQ0362264

#### Offshore Preference Share (Second Tranche)

Stock Name	BOC 20USDPREF
Hong Kong Stock Exchange	4619
Reuters	4619.HK
Bloomberg	BG2289661

### Shareholder Enquiry

If a shareholder wishes to enquire about share transfers, changes of name or address, or loss of share certificates, or to receive other information concerning the shares held, please write to the following address:

#### A Share

Shanghai Branch of China Securities Depository and Clearing Corporation Limited  
3/F, China Insurance Building,  
166 East Lujiazui Road,  
Pudong New Area, Shanghai, China  
Telephone: (86) 21-3887 4800

#### H Share

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre,  
183 Queen's Road East,  
Wanchai, Hong Kong, China  
Telephone: (852) 2862 8555  
Facsimile: (852) 2865 0990

### Domestic Preference Share

Shanghai Branch of China Securities Depository and Clearing Corporation Limited  
3/F, China Insurance Building,  
166 East Lujiazui Road,  
Pudong New Area, Shanghai, China  
Telephone: (86) 21-3887 4800

### Credit Rating (Long Term, Foreign Currency)

S&P Global Ratings:	A
Moody's Investors Service:	A1
Fitch Ratings:	A
Rating and Investment Information, Inc.:	A+
Dagong Global Credit Rating Co., Ltd. (RMB):	AAA

### Investor Enquiry

Investor Relations Team, Board Secretariat, Bank of China Limited  
8/F, Bank of China Building, No. 1 Fuxingmen Nei Dajie, Beijing, China  
Telephone: (86) 10-6659 2638  
Facsimile: (86) 10-6659 4568  
E-mail: ir@bankofchina.com

### Other Information

You may write to the Bank's H-Share Registrar, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, China) to request the annual report prepared under IFRS or visit the Bank's office address for copies prepared under CAS. The Chinese and/or English versions of the annual report are also available on the following websites: [www.boc.cn](http://www.boc.cn), [www.sse.com.cn](http://www.sse.com.cn) and [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries about how to obtain copies of this annual report or access the document on the Bank's website, please call the Bank's H-Share Registrar at (852) 2862 8688 or the Bank's hotlines at (86) 10-6659 2638.