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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$500,000,000 0.75 per cent. Notes due 2024 (Stock Code: 40574)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

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|--|--|---|-------------------------------------|---|
| Bank of China | Bank of China (Hong Kong) | | BOC International | |
| HSBC | BNP PARIBAS | Crédit Agricole CIB | | Citigroup |
| <i>Joint Lead Managers and Joint Bookrunners</i> | | | | |
| ABC International | Agricultural Bank of China Limited Hong Kong Branch | Bank of Communications | | BOSC International |
| CCB International | CEB International | China Construction Bank (Asia) | | China Everbright Bank Hong Kong Branch |
| China Industrial Securities International | China International Capital Corporation | China Minsheng Banking Corp., Ltd., Hong Kong Branch | | China Securities International |
| CLSA | CMBC Capital | CMB Wing Lung Bank Limited | | CNCB Capital |
| Daiwa Capital Markets | DBS Bank Ltd. | GF Securities | Huarong International Securities | |
| Mizuho Securities | MUFG | Nanyang Commercial Bank | | Natixis |
| | | | | Shanghai Pudong Development Bank Hong Kong Branch |
| Shenwan Hongyuan HK | Standard Chartered Bank | SEB | | Société Générale Corporate & Investment Banking |
| | | | | The Bank of East Asia, Limited |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the Offering Circular dated 28 April 2020, the Supplemental Offering Circular dated 14 September 2020 and the Pricing Supplement dated 28 January 2021. The listing of the Notes is expected to become effective on 5 February 2021.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
4 February 2021

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wang Jiang, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

* *Non-executive Directors*

Independent Non-executive Directors