

Corporate Information

Registered Name in Chinese

中國銀行股份有限公司(“中國銀行”)

Registered Name in English

BANK OF CHINA LIMITED (“Bank of China”)

Legal Representative and Chairman

LIU Liange

Secretary to the Board of Directors and Company Secretary

MEI Feiqi

Office Address:

No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China

Telephone: (86) 10-6659 2638

Facsimile: (86) 10-6659 4568

E-mail: ir@bankofchina.com

Listing Affairs Representative

YU Ke

Office Address:

No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China

Telephone: (86) 10-6659 2638

Facsimile: (86) 10-6659 4568

E-mail: ir@bankofchina.com

Registered Address

No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China

Office Address

No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China, 100818

Telephone: (86) 10-6659 6688

Facsimile: (86) 10-6601 6871

Website: www.boc.cn

Customer Service and Complaint Hotline:

(86) Area Code-95566

Place of Business in Hong Kong

Bank of China Tower, 1 Garden Road, Hong Kong, China

Selected Newspapers for Information Disclosure (A Share)

China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily

Website Designated by CSRC for Publication of the Annual Report

www.sse.com.cn

Website of HKEX for Publication of the Annual Report

www.hkexnews.hk

Place where Annual Report can be Obtained

Head Office of Bank of China Limited

Shanghai Stock Exchange

Legal Advisor

King & Wood Mallesons

Clifford Chance

Auditors

Domestic Auditor

Ernst & Young Hua Ming LLP

Office Address:

Level 16, Ernst & Young Tower, Oriental Plaza, No. 1 East Chang An Avenue, Dongcheng District, Beijing, China

Certified Public Accountants who signed the auditor’s report: LEUNG Shing Kit, ZHANG Fan

International Auditor

Ernst & Young

Office Address:

22/F, CITIC Tower, 1 Tim Mei Avenue Central, Hong Kong, China

Unified Social Credit Code

911000001000013428

Financial Institution Licence Serial Number

B0003H111000001

Corporate Information

Registered Capital

RMB294,387,791,241

Securities Information

A Share

Shanghai Stock Exchange

Stock Name: 中國銀行

Stock Code: 601988

H Share

The Stock Exchange of Hong Kong Limited

Stock Name: Bank of China

Stock Code: 3988

Domestic Preference Share

Shanghai Stock Exchange

Third Tranche Stock Name: 中行優3

Stock Code: 360033

Fourth Tranche Stock Name: 中行優4

Stock Code: 360035

Offshore Preference Share

(Second Tranche)

The Stock Exchange of Hong Kong Limited

Stock Name: BOC 20USDPREF

Stock Code: 4619

Joint Sponsors for Domestic Preference Share
(Third Tranche, Fourth Tranche)

CITIC Securities Company Limited

Office Address:

North Tower, Excellence Times Plaza II,
No. 8 Zhongxinsan Road, Futian District,
Shenzhen,

Guangdong Prov., China

Sponsor Representatives:

MA Xiaolong, WANG Chen

BOC International (China) Co., Ltd.

Office Address:

39/F, BOC Building,
200 Mid. Yincheng Road,
Pudong New Area, Shanghai, China

Sponsor Representatives:

DONG Wendan, LIU Guoqiang

Continuous Supervision Period

From 17 July 2019 to

31 December 2020 (Third Tranche)

From 26 August 2019 to

31 December 2020 (Fourth Tranche)