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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Codes: 3988 and 4619 (Preference Shares))

Announcement on Distribution of Dividends for Domestic Preference Shares (Third Tranche)

I. The Meeting of the Board of Directors Approving the Dividend Distribution Plan of Domestic Preference Shares (Third Tranche)

The *Non-public Issuance Plan of Domestic Preference Shares of Bank of China Limited* was considered and approved at the 2019 First Extraordinary General Meeting of the Bank, which authorized the Board of Directors of the Bank to declare and pay all Domestic Preference Shares dividends in accordance with the issuance contract. The dividend distribution plan of Domestic Preference Shares (Third Tranche) (Shanghai Stock Exchange Stock Code: 360033, Stock Name: 中行優3) was considered and approved at the 2021 fourth meeting of the Board of Directors of the Bank on 29 April 2021. Please refer to the announcement on resolutions of the Board of Directors of the Bank published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn).

II. The Dividend Distribution Plan of Domestic Preference Shares (Third Tranche)

1. Dividend period: From 27 June 2020 to 26 June 2021
2. Last trading day: 24 June 2021
3. Share record date: 25 June 2021
4. Ex-dividend date: 25 June 2021

5. Dividend payment date: Since 27 June 2021 is a statutory holiday, the dividend payment date is postponed to the next trading day, 28 June 2021.
6. Recipients: All holders of Domestic Preference Shares (Third Tranche) whose names appear on the register of members of the Bank, as maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch, after the close of trading hours of the Shanghai Stock Exchange on 25 June 2021.
7. Amount to be paid: Cash dividend payable to each preference share shall be RMB4.50 (before tax), calculated at a dividend rate of 4.50% for Domestic Preference Shares (Third Tranche). Based on the 730 million Domestic Preference Shares (Third Tranche) which were issued, the Bank will distribute cash dividends of RMB3.285 billion in total (before tax).
8. Tax withholding: Shareholders who are domestic resident enterprises (including institutional investors) shall file their respective tax return in respect of dividend income and pay dividend income tax by themselves, and the Bank will pay a cash dividend of RMB4.50 per preference share to these shareholders. The payment of dividend income tax by other shareholders shall be carried out in accordance with relevant regulations.

III. Measures for the Implementation of the Dividend Distribution Plan of Domestic Preference Shares (Third Tranche)

The Bank will distribute cash dividends to holders of Domestic Preference Shares (Third Tranche) of the Bank by itself directly.

IV. Contact Information

Contact department: Board Secretariat of the Bank

Tel: (8610) 66592638

Address: Bank of China Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China

Postal Code: 100818

**The Board of Directors of
Bank of China Limited**

Beijing, PRC

17 June 2021

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

* *Non-executive Directors*

Independent Non-executive Directors