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中國銀行股份有限公司  
**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(the "Bank")**

**(Stock Code: 3988 and 4619 (Preference Shares))**

**OVERSEAS REGULATORY ANNOUNCEMENT**

**Bank of China Limited, Hong Kong Branch**

**CNY1,800,000,000 2.80 per cent. Notes due 2023 (the "Notes")  
under the U.S.\$40,000,000,000 Medium Term Note Programme**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the Hong Kong Branch of the Bank under the U.S.\$40,000,000,000 medium term note programme established by the Bank were admitted to trading on the International Securities Market of the London Stock Exchange on 11 November 2021.

The relevant documents can be viewed on the website of the London Stock Exchange at [www.londonstockexchange.com](http://www.londonstockexchange.com).

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
11 November 2021

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Chen Jianbo\*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*