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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, acting through its Sydney Branch (the “Issuer”)
CNH2,500,000,000 2.95 per cent. Notes due 2025 (Stock Code: 84405)
(the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	Agricultural Bank of China Limited Hong Kong Branch	ANZ
Bank of Communications	China CITIC Bank International	China Construction Bank (Asia)	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Citigroup
CBA	Crédit Agricole CIB	DBS Bank Ltd.	HSBC	ICBC (Asia)
Mizuho Securities	Standard Chartered Bank			

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 April 2022 in relation to the Programme and the pricing supplement in relation to the Notes dated 27 July 2022. The listing of the Notes is expected to become effective on 4 August 2022.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
3 August 2022

As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Xiao Lihong, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Huang Binghua#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua#, Chui Sai Peng Jose# and Jean-Louis Ekra#.*

* *Non-executive Directors*

Independent Non-executive Directors