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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, acting through its Sydney Branch (the “Issuer”)
U.S.\$300,000,000 Floating Rate Notes due 2026 (Stock Code: 5978)
(the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	HSBC	Agricultural Bank of China	ANZ	Bank of Communications
Barclays	BNP PARIBAS	China Construction Bank	China Minsheng Banking Corp., Ltd.	China Securities International
Citigroup	CITIC Securities	CNCB Capital	CBA	DBS Bank Ltd.
Guotai Junan International	Huatai International	ICBC	Mizuho	United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 May 2023 in relation to the Programme, the supplemental offering circular dated 7 September 2023 in relation to the Programme and the pricing supplement dated 9 November 2023 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 17 November 2023.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
16 November 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors