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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Panama Branch (the “Issuer”)
U.S.\$300,000,000 Floating Rate Notes due 2026 (Stock Code: 5043)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Agricultural Bank of China	Bank of Communications	Barclays	China CITIC Bank
China Construction Bank	China International Capital Corporation	China Securities International	CITIC Securities	CMBC Capital
Crédit Agricole CIB	DBS Bank Ltd.	Guotai Junan International	Industrial Bank Co., Ltd. Hong Kong Branch	J.P. Morgan
	Mizuho	Standard Chartered Bank	UBS	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 May 2024 in relation to the Programme and the pricing supplement dated 18 June 2024 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 27 June 2024.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
26 June 2024

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan#, Giovanni Tria#, and Liu Xiaolei#.*

* *Non-executive Directors*

Independent Non-executive Directors