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<b>Cash Dividend Announcement for Equity Issuer</b>	
Issuer name	BANK OF CHINA LIMITED
Stock code	03988
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	04619 Preference Shares
Title of announcement	(Revised) Proposed Distribution of Final Dividend for the Year Ended 31 December 2023 and Closure of Register of Members
Announcement date	01 July 2024
Status	Update to previous announcement
Reason for the update / change	Revised the amount in which the dividend will be paid and exchange rate
<b>Information relating to the dividend</b>	
Dividend type	Final
Dividend nature	Ordinary
For the financial year end	31 December 2023
Reporting period end for the dividend declared	31 December 2023
Dividend declared	RMB 2.364 per 10 share
Date of shareholders' approval	28 June 2024
<b>Information relating to Hong Kong share register</b>	
Default currency and amount in which the dividend will be paid	HKD 2.5906963 per 10 share
Exchange rate	RMB 1 : HKD 1.095895215
Ex-dividend date	08 July 2024
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	09 July 2024 16:30
Book close period	From 10 July 2024 to 16 July 2024
Record date	16 July 2024
Payment date	05 August 2024
Share registrar and its address	Computershare Hong Kong Investor Services Limited
	Rooms 1712–1716
	17th Floor, Hopewell Centre
	183 Queen's Road East
	Wanchai Hong Kong

Information relating to withholding tax			
Details of withholding tax applied to the dividend declared	Please refer to the circular of Annual General Meeting dated 7 June 2024 and the poll results announcement of the Annual General Meeting dated 28 June 2024 for detailed withholding tax arrangement in respect of the final dividend.		
	Type of shareholders	Tax rate	Other relevant information (if any)
	Enterprise - non-resident i.e. registered address outside PRC	10%	In accordance with the provisions of the Notice on Issues concerning Withholding the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H-share Holders who are Overseas Non resident Enterprises (Guoshuihan (2008) No. 897) published by the State Administration of Taxation of PRC, when Chinese resident enterprises distribute annual dividends for 2008 onwards to H share holders who are overseas non-resident enterprises, the enterprise income tax shall be withheld at a uniform rate of 10%.
	Individual - non-resident i.e. registered address outside PRC	10%	In accordance with Chinese tax laws and regulations, the dividends and bonuses received by overseas resident individual shareholders from stocks issued by domestic non-foreign investment enterprises in Hong Kong are subject to the payment of individual income tax, which shall be withheld by the withholding agents. However, overseas resident individual shareholders of stocks issued by domestic non-foreign investment enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries in which they are residents and China, or to the tax arrangements between the Chinese mainland and Hong Kong and Macau. Accordingly, the Bank generally withholds 10% of the dividends to be distributed to the individual H-Share Holders as individual income tax unless otherwise specified by the relevant tax laws, regulations and agreements.
Investors of the Southbound Trading	20%	The tax and tax relief of Shanghai-Hong Kong Stock Connect shall comply with the Notice on the Relevant Taxation Policy regarding the Pilot Programme that Links the Stock Markets in Shanghai and Hong Kong issued jointly by the Ministry	

			of Finance of the PRC, the State Administration of Taxation of the PRC and the China Securities Regulatory Commission.
<b>Information relating to listed warrants / convertible securities issued by the issuer</b>			
Details of listed warrants / convertible securities issued by the issuer	Not applicable		
<b>Other information</b>			
Other information	Not applicable		
<b>Directors of the issuer</b>			
<p>As at the date of this announcement, the Directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong*, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan#, Giovanni Tria# and Liu Xiaolei#.</p> <p>* Non-executive Directors # Independent Non-executive Directors</p>			