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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988 and 4619 (Preference Shares))

ANNOUNCEMENT

Redemption of Tier-2 Capital Bonds

On 20 September 2019, the Bank issued tier-2 capital bonds in the amount of RMB40 billion and the Bank published the Announcement on Completion of Issuance of Tier-2 Capital Bonds on 24 September 2019. The above bonds consisted two tranches, of which the first tranche are fixed rate bonds with a term of 10 years in the amount of RMB30 billion (the "Bonds"). According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where it has the right to redeem the Bonds at the fifth anniversary of the issuance of the Bonds, which is 24 September 2024.

As at the date of this announcement, the Bank has exercised the redemption option and redeemed the Bonds in full amount.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
25 September 2024

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, Giovanni Tria# and Liu Xiaolei#.*

* *Non-executive Directors*

Independent Non-executive Directors