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中國銀行

BANK OF CHINA

中國銀行股份有限公司

**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

*(the "Bank")*

*(Stock Code: 3988)*

**U.S.\$2,820,000,000 3.60 PER CENT. NON-CUMULATIVE  
PERPETUAL OFFSHORE PREFERENCE SHARES**

*(the "Offshore Preference Shares")*

*(Stock Code: 4619 (Preference Shares))*

**NOTICE ON COMPLETION OF REDEMPTION**

Reference is made to the announcement of the Bank dated 24 January 2025.

Pursuant to condition 7.2 (*Optional Redemption*) of the terms and conditions of the Offshore Preference Shares (the "**Conditions**") and the reply letter from the National Financial Regulatory Administration (the "**NFRA**") where no objections were raised by the NFRA for the Bank to redeem the Offshore Preference Shares, the Bank redeemed the Offshore Preference Shares on 4 March 2025 (the "**Call Date**"), in whole but not in part. The redemption price for Offshore Preference Share so redeemed was the aggregate of an amount equal to its U.S. Dollar Par Value (as defined in the Conditions) plus any declared but unpaid Dividends (as defined in the Conditions) in respect of the period from (and including) the immediately preceding Dividend Payment Date (as defined in the Conditions) to (but excluding) the date scheduled for redemption.

There are no Offshore Preference Shares in issue subsequent to the redemption and cancellation of the Offshore Preference Shares on the Call Date. Accordingly, the Bank has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Offshore Preference Shares. Such withdrawal of listing becomes effective after 4:00 pm (Beijing/Hong Kong time), 5 March 2025.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
5 March 2025

*As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Zhang Yong\*, Zhang Jiangang\*, Huang Binghua\*, Liu Hui\*, Shi Yongyan\*, Lou Xiaohui\*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, Giovanni Tria# and Liu Xiaolei#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*